

Standalone broad financial highlights

(₹ in Crs)

From Profit & Loss	2022	2021	2020	2019	2018	2017	2016
Net revenue from Operations	783.63	605.62	566.94	559.76	442.78	384.06	361.13
Other Income	2.18	1.99	0.89	0.71	3.10	6.75	2.80
Total revenue	785.81	607.61	567.83	560.47	445.88	390.81	363.94
Operating Profit (EBITDA)	63.77	61.78	65.20	63.64	53.29	42.91	42.89
Depreciation and Amortization	16.00	15.60	14.44	12.16	10.53	9.81	8.32
Finance Cost	19.80	21.27	21.17	19.88	14.91	14.59	13.14
Profit before Tax	30.15	26.90	30.48	32.31	30.95	25.26	24.24
Profit After Tax	22.48	20.67	26.39	23.96	20.02	17.09	17.05
Dividend Payout	2.88	2.56	-	03.08	3.07	2.76	2.65
From Balance Sheets							
Share Capital	15.98	15.98	15.98	15.98	15.53	14.35	13.64
Reserves & Surplus	333.84	313.92	293.40	271.01	255.07	207.65	177.62
Net worth	349.82	329.90	309.38	286.99	270.60	222.00	191.26
Borrowings	247.81	199.55	173.68	139.81	135.43	105.55	94.38
Net fixed Assets	210.57	206.66	202.37	178.35	166.32	129.33	110.36
Investments (Current and Non Current)	20.55	21.16	19.72	3.67	3.08	4.47	17.52
Current Assets	480.64	414.09	352.42	349.69	327.59	282.56	239.39
Current Liabilities	358.31	307.91	260.52	253.99	236.56	195.44	157.61
Net working Capital	122.33	106.18	91.90	95.70	91.03	87.12	81.78
Performance Indicators							
Revenue growth	29.39%	6.82%	1.28%	26.42%	15.29%	6.35%	27.47%
Operating Profit Margin	8.14%	10.20%	11.50%	11.37%	12.04%	11.17%	11.88%
Operating Profit growth	3.22%	-5.25%	2.46%	19.42%	24.19%	0.04%	20.97%
Net Profit Margin	2.86%	3.40%	4.65%	4.27%	4.49%	4.37%	4.68%
Net Profit Growth	8.76%	-21.67%	10.14%	19.68%	17.14%	0.25%	42.29%
Revenue Contributions :-							
(a) Industrial Switch Gears	50.25%	41.32%	44.80%	41.40%	45.01%	45.80%	47.00%
(b) Wires and Cables	43.23%	52.83%	47.00%	48.50%	49.20%	45.60%	37.00%
(c) Building Products	6.52%	5.37%	6.20%	7.60%	4.71%	6.00%	4.00%
(d) Energy Management	-	0.48%	2.00%	2.50%	1.08%	2.60%	12.00%
Return on Capital Employed *	8.54%	9.30%	10.96%	12.02%	10.97%	11.73%	12.67%
Return on Net-worth	6.43%	6.24%	8.53%	8.35%	7.40%	7.70%	8.91%
Debt Equity Ratio ** (x)	0.71	0.60	0.56	0.49	0.50	0.52	0.52
Earning per shares - Basic (in ₹.)	14.07	12.93	16.51	15.21	13.68	12.35	13.54
- Dilute (in ₹.)	14.07	12.93	16.51	15.10	13.31	11.89	12.87
Dividend Declared per cent	18%	1.6%	-	16%	16%	16%	16%
Dividend per share (in ₹.)	1.80	1.60	-	1.60	1.60	1.60	1.60
Dividend Pay-out Ratio	13%	12%	-	13%	15%	15%	16%
Book value per share (in ₹.)	218.64	207.31	199.60	185.15	174.58	154.72	140.19
Price Earnings Ratio (Times)	12.51	9.64	3.75	7.79	14.32	15.08	13.83
Price to Book Value Ratio	0.80	0.60	0.32	0.64	1.12	1.20	1.34
Market Cap (₹. in Crs) as at March 31	281.30	199.16	98.85	189.27	293.79	271.00	287.59
No of Shareholders as at March 31	25,886	19532	17,700	19,379	23,049	21,157	20,588

* ROCE=EBIT/(Net worth + LT Borrowing + ST Borrowing + Current Maturity of LT Debt - Non Current Investments)

** Debit equity ratio = Total Debt / Shareholders Fund